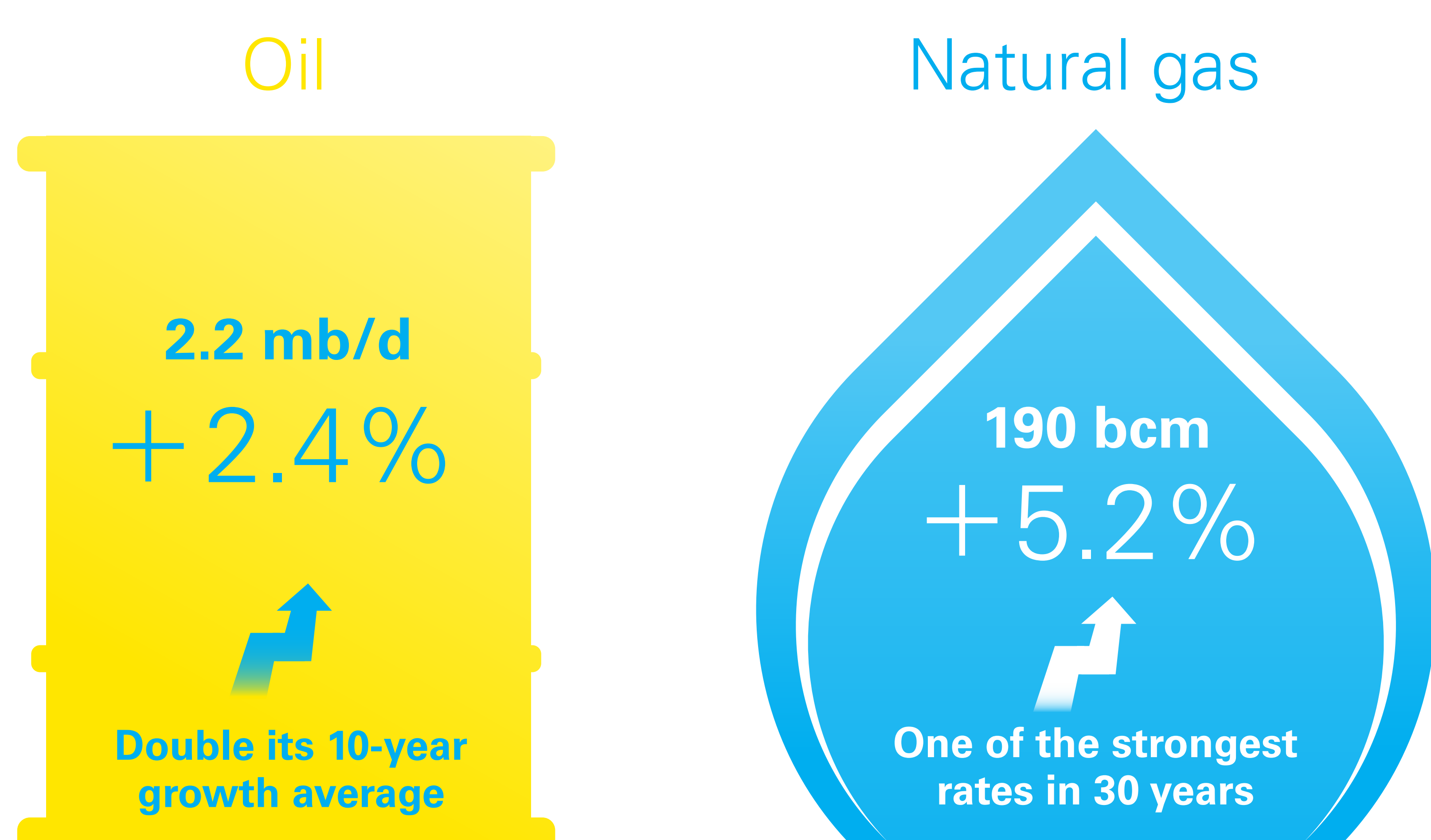


What's the global impact of the US production boom?

The US has emerged as a leading energy producer transforming the national economy and shifting global markets

Global rise in production of oil and natural gas



Almost all

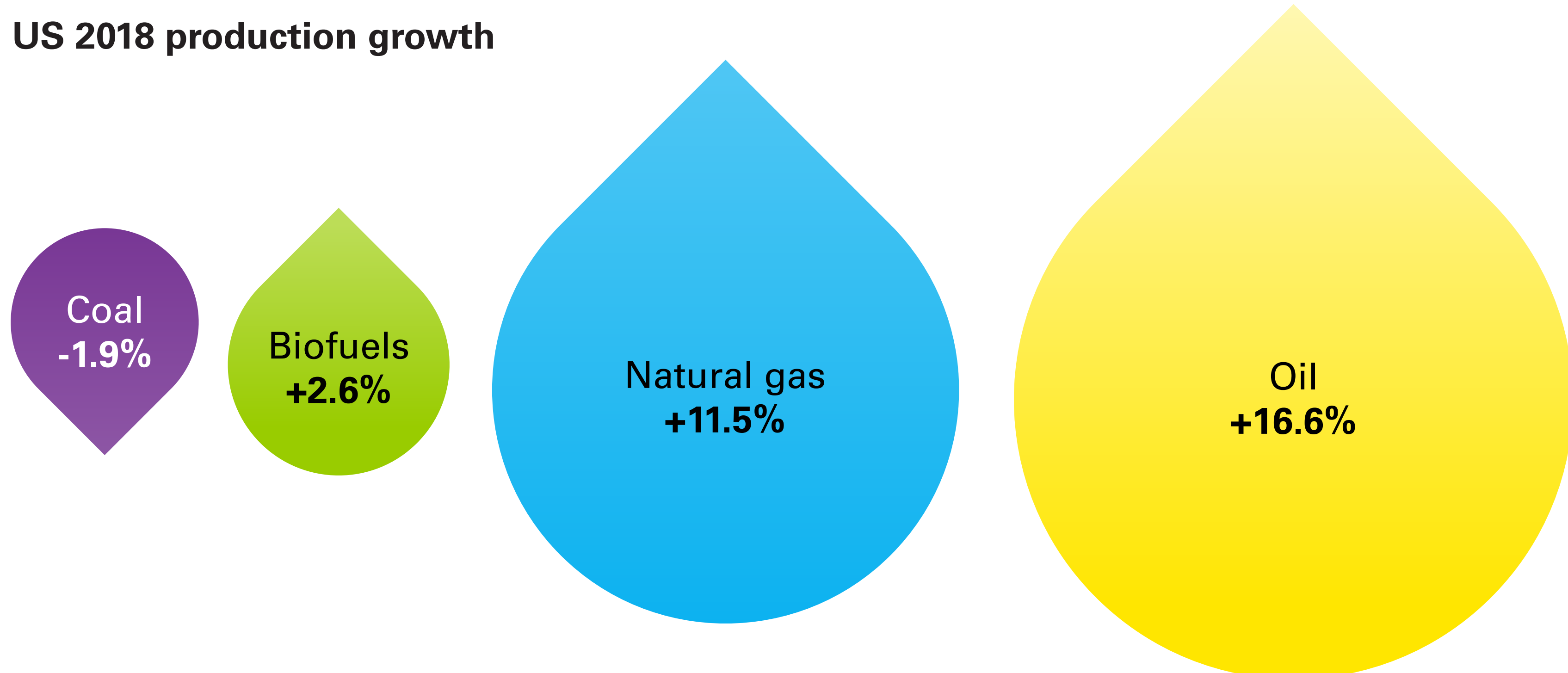
that growth came from the US (2.2 mb/d), with its record-breaking growth in production

Just under 50%

of this came from the US (86 bcm), which recorded the largest annual growth

Much of this increase was down to the increasingly prominent role of shale - oil and gas trapped inside certain hard rocks

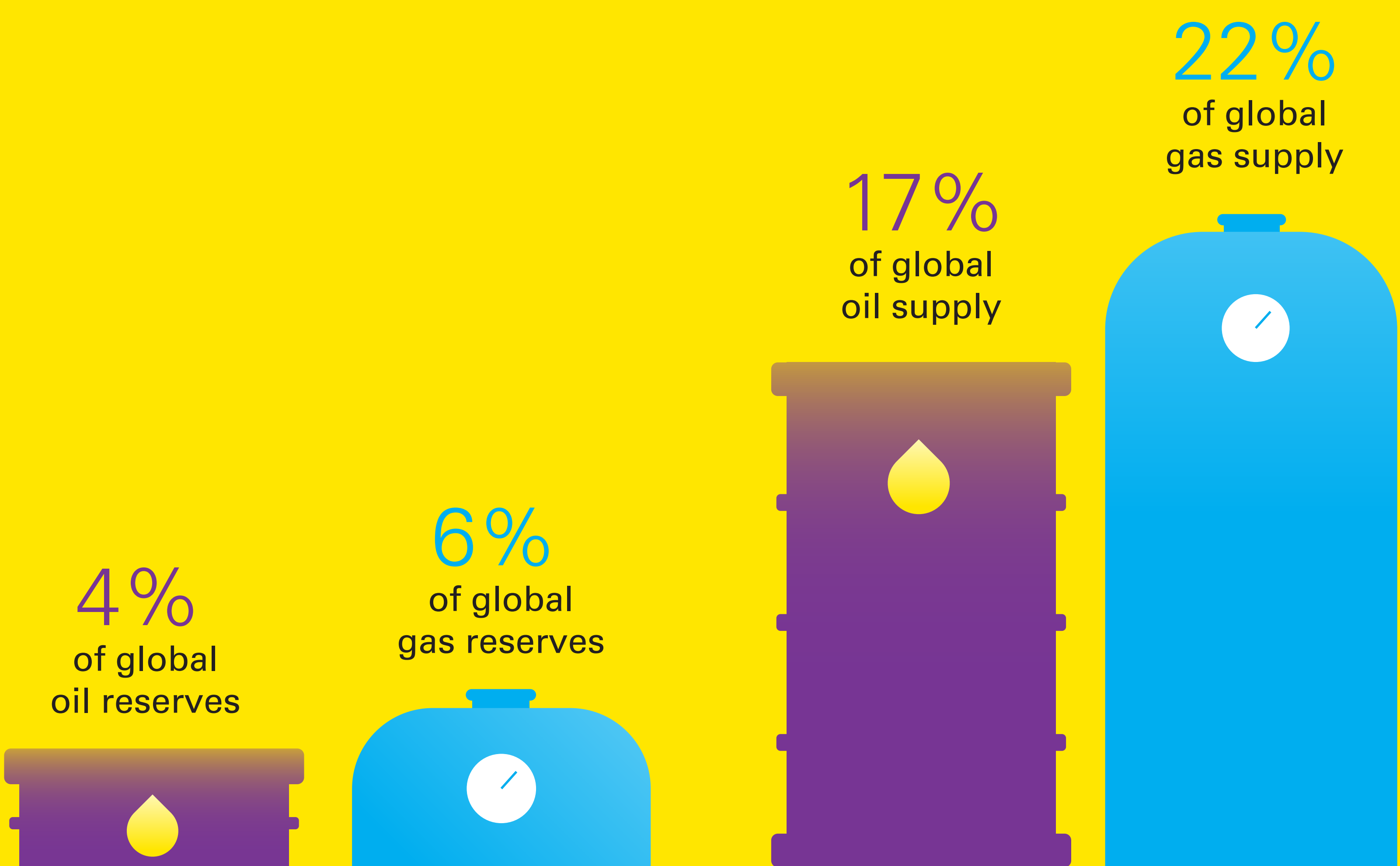
US 2018 production growth



US capitalizes on oil and natural gas reserves

The US holds ...

... but accounts for...



Crude oil exports

in million barrels per day

■ 2017 ■ 2018

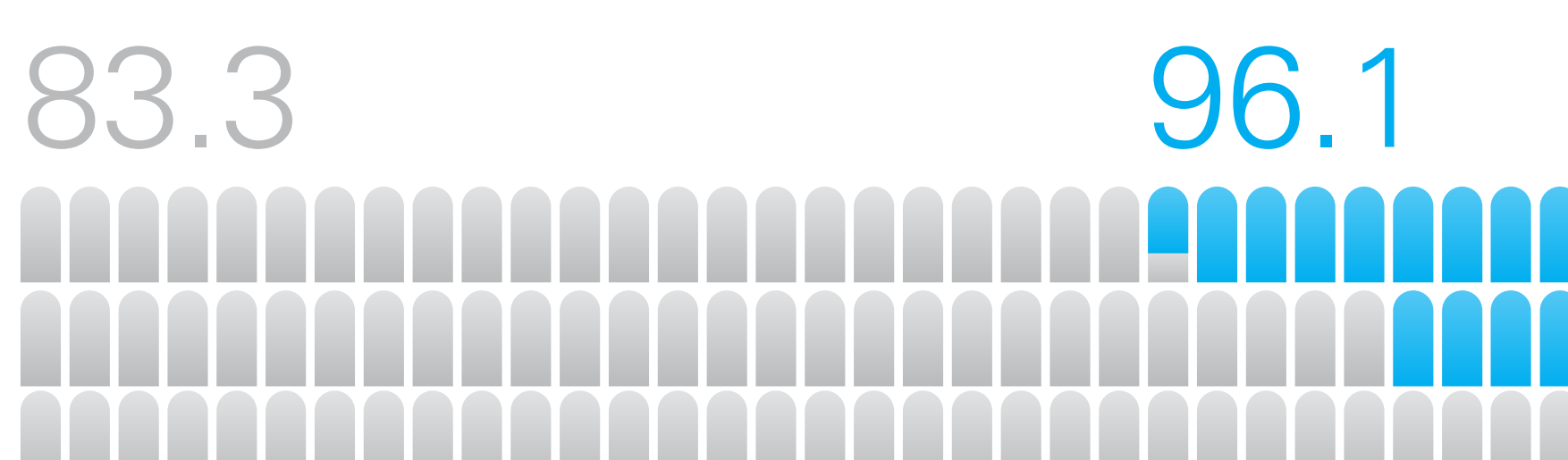


+ 98.6%

Total pipeline and LNG gas exports

in billion cubic metres

■ 2017 ■ 2018



+ 15.4%