



# press release

November 14, 2018

## **BP Capital Markets America Inc. Commences Any and All Exchange Offers of Up To Twenty-Three Series of USD Notes Issued by BP Capital Markets p.l.c.**

BP p.l.c. ("BP") (LSE: BP) (FWB: BPE) (NYSE: BP) today announced the commencement of offers to exchange (the "Exchange Offers" and each, an "Exchange Offer") any and all validly tendered (and not validly withdrawn) and accepted notes up to a maximum amount of \$10.6 billion (the "Maximum Amount") of twenty-three series of notes issued by BP Capital Markets p.l.c. ("BP Capital U.K.") (the "Old Notes") for a combination of cash and new notes to be issued by BP Capital Markets America Inc. ("BP Capital America" or the "Issuer") and fully and unconditionally guaranteed by BP (the "New Notes") as described in the table below. The terms of the Old Notes and New Notes are substantially identical, except for the issuing entity. A Registration Statement on Form F-4 (the "Registration Statement") relating to the issuance of the New Notes was filed with the Securities and Exchange Commission ("SEC") today but has not yet been declared effective.

If any series of Old Notes is accepted for exchange, all Old Notes of that series that are validly tendered and not validly withdrawn will be accepted for exchange. Accordingly, no series of Old Notes will be subject to proration pursuant to the Exchange Offers.

The aggregate principal amount of Old Notes that will be accepted for exchange will be based on the order of acceptance priority for such series as set forth in the table below (the "Acceptance Priority Levels"), with Acceptance Priority Level 1 being the highest and Acceptance Priority Level 23 being the lowest, subject to the applicable Minimum Size Condition and the Maximum Amount Condition (each as described below).

Aggregate Principal Amount (\$MM)	Title of Series of Notes Issued by BP Capital U.K. to be Exchanged		Acceptance Priority Level	Title of Series of Notes to be Issued by BP Capital America (collectively, the "New Notes") <sup>(1)</sup>		Minimu m New Notes Size <sup>(2)</sup> (\$MM)	Exchange Consideration <sup>(3)</sup>	Early Participation Premium <sup>(3)</sup>	Total Consideration <sup>(3)(4)</sup>	
	(collectively, the "Old Notes")	CUSIP/ISIN No.		(collectively, the "New Notes") <sup>(1)</sup>	(collectively, the "New Notes") <sup>(1)</sup>				New Notes (principal amount) <sup>(1)</sup>	Cash
\$850	3.588% Guaranteed Notes due 2027	05565QDM7/ US05565QD M78	1	3.588% Guaranteed Notes due 2027	\$400	\$970	\$1	\$30	\$1,000	\$1

Aggregate Principal Amount (\$MM)	Title of Series of Notes Issued by BP Capital U.K. to be Exchanged (collectively, the “Old Notes”)	CUSIP/ISIN No.	Acceptance Priority Level	Title of Series of Notes to be Issued by BP Capital America (collectively, the “New Notes”) <sup>(1)</sup>	Minimu m New Notes Size <sup>(2)</sup> (\$MM)	Exchange		Early	Total Consideration	
						Consideration <sup>(3)</sup>	Cash	Participation Premium <sup>(3)</sup>	<sup>(3)(4)</sup>	
						New Notes (principal amount) <sup>(1)</sup>		New Notes (principal amount) <sup>(1)</sup>	New Notes (principal amount) <sup>(1)</sup>	Cash
\$1,000	3.017% Guaranteed Notes due 2027	05565QDF2/U S05565QDF2 8	2	3.017% Guaranteed Notes due 2027	\$500	\$970	\$1	\$30	\$1,000	\$1
\$1,250	3.119% Guaranteed Notes due 2026	05565QDB1/U S05565QDB1 4	3	3.119% Guaranteed Notes due 2026	\$500	\$970	\$1	\$30	\$1,000	\$1
\$1,000	3.224% Guaranteed Notes due 2024	05565QDL9/U S05565QDL9 5	4	3.224% Guaranteed Notes due 2024	\$500	\$970	\$1	\$30	\$1,000	\$1
\$1,200	3.216% Guaranteed Notes due 2023	05565QDG0/ US05565QDG 01	5	3.216% Guaranteed Notes due 2023	\$500	\$970	\$1	\$30	\$1,000	\$1
\$1,500	2.750% Guaranteed Notes due 2023	05565QCD8/U S05565QCD8 8	6	2.750% Guaranteed Notes due 2023	\$750	\$970	\$1	\$30	\$1,000	\$1
\$700	2.520% Guaranteed Notes due 2022	05565QDP0/U S05565QDP0 0	7	2.520% Guaranteed Notes due 2022	\$350	\$970	\$1	\$30	\$1,000	\$1
\$1,750	3.245% Guaranteed Notes due 2022	05565QBZ0/U S05565QBZ00	8	3.245% Guaranteed Notes due 2022	\$750	\$970	\$1	\$30	\$1,000	\$1
\$750	2.112% Guaranteed Notes due 2021	05565QDD7/ US05565QDD 79	9	2.112% Guaranteed Notes due 2021	\$350	\$970	\$1	\$30	\$1,000	\$1
\$1,400	4.742% Guaranteed Notes due 2021	05565QBR8/U S05565QBR8 3	10	4.742% Guaranteed Notes due 2021	\$500	\$970	\$1	\$30	\$1,000	\$1
\$1,500	4.50% Guaranteed Notes due 2020	05565QBP2/U S05565QBP2 8	11	4.50% Guaranteed Notes due 2020	\$750	\$970	\$1	\$30	\$1,000	\$1
\$1,250	2.521% Guaranteed Notes due 2020	05565QCT3/U S05565QCT31	12	2.521% Guaranteed Notes due 2020	\$500	\$970	\$1	\$30	\$1,000	\$1
\$1,500	3.279% Guaranteed Notes due 2027	05565QDN5/ US05565QDN 51	13	3.279% Guaranteed Notes due 2027	\$750	\$970	\$1	\$30	\$1,000	\$1
\$750	3.535% Guaranteed Notes due 2024	05565QCS5/U S05565QCS5 7	14	3.535% Guaranteed Notes due 2024	\$350	\$970	\$1	\$30	\$1,000	\$1
\$750	3.994% Guaranteed Notes due 2023	05565QCJ5/U S05565QCJ58	15	3.994% Guaranteed Notes due 2023	\$350	\$970	\$1	\$30	\$1,000	\$1
\$1,000	2.500% Guaranteed Notes due 2022	05565QCB2/U S05565QCB2 3	16	2.500% Guaranteed Notes due 2022	\$500	\$970	\$1	\$30	\$1,000	\$1
\$1,000	3.561% Guaranteed Notes due 2021	05565QBU1/U S05565QBU1 3	17	3.561% Guaranteed Notes due 2021	\$500	\$970	\$1	\$30	\$1,000	\$1

Aggregate Principal Amount (\$MM)	Title of Series of Notes Issued by BP Capital U.K. to be Exchanged (collectively, the "Old Notes")	CUSIP/ISIN No.	Acceptance Priority Level	Title of Series of Notes to be Issued by BP Capital America (collectively, the "New Notes") <sup>(1)</sup>	Minimum New Notes Size <sup>(2)</sup> (\$MM)	Exchange Consideration <sup>(3)</sup>		Early Participation Premium <sup>(3)</sup>	Total Consideration <sup>(3)(4)</sup>	
						New Notes (principal amount) <sup>(1)</sup>	Cash	New Notes (principal amount) <sup>(1)</sup>	New Notes (principal amount) <sup>(1)</sup>	Cash
\$1,250	3.814% Guaranteed Notes due 2024	05565QCP1/U S05565QCP1 9	18	3.814% Guaranteed Notes due 2024	\$500	\$970	\$1	\$30	\$1,000	\$1
\$1,000	3.062% Guaranteed Notes due 2022	05565QCZ9/U S05565QCZ90	19	3.062% Guaranteed Notes due 2022	\$500	\$970	\$1	\$30	\$1,000	\$1
\$300	Floating Rate Guaranteed Notes due 2022	05565QDQ8/ US05565QDQ 82	20	Floating Rate Guaranteed Notes due 2022	—	\$970	\$1	\$30	\$1,000	\$1
\$250	Floating Rate Guaranteed Notes due 2021	05565QDE5/U S05565QDE5 2	21	Floating Rate Guaranteed Notes due 2021	—	\$970	\$1	\$30	\$1,000	\$1
\$800	3.723% Guaranteed Notes due 2028	05565QDH8/ US05565QDH 83	22	3.723% Guaranteed Notes due 2028	\$400	\$970	\$1	\$30	\$1,000	\$1
\$1,000	3.506% Guaranteed Notes due 2025	05565QDA3/U S05565QDA3 1	23	3.506% Guaranteed Notes due 2025	\$500	\$970	\$1	\$30	\$1,000	\$1

(1) The term "New Notes" in this column refers, in each case, to the series of New Notes corresponding to the series of Old Notes of like tenor and coupon.

(2) No Old Fixed Rate Notes (as defined below) of a given series will be accepted for exchange unless the aggregate principal amount of New Notes to be issued on the Settlement Date (as defined below) in exchange for such series of Old Fixed Rate Notes is greater than or equal to the applicable Minimum New Notes Size.

(3) Consideration per \$1,000 principal amount of Old Notes validly tendered and accepted for exchange.

(4) Includes the Early Participation Premium for Old Notes validly tendered prior to the Early Participation Deadline (described below) and not validly withdrawn.

No Old Fixed Rate Notes (being the Old Notes with Acceptance Priority Levels 1 through 19, 22 and 23, collectively the "Old Fixed Rate Notes") of a given series will be accepted for exchange unless the aggregate principal amount of New Notes to be issued on the Settlement Date (as defined below) in exchange for such series of Old Fixed Rate Notes is greater than or equal to the applicable minimum new notes size detailed in the table above (the "Minimum New Notes Sizes" and, such condition, the "Minimum Size Condition"). Additionally, no Old Notes of a given series will be accepted for exchange unless the Maximum Amount is greater than or equal to the sum of (i) the aggregate principal amount of such series of Old Notes validly tendered and not validly withdrawn and (ii) the aggregate principal amount of all series of Old Notes having a higher Acceptance Priority Level which have been accepted for exchange (the "Maximum Amount Condition").

If either of the Minimum Size Condition or the Maximum Amount Condition is not satisfied with respect to a given series of Old Notes, then (i) no Old Notes of that series will be accepted for exchange (whether or not validly tendered) and (ii) the series of Old Notes (if any) with the next lowest Acceptance Priority Level that satisfies both the Minimum Size Condition and the Maximum Amount Condition will be accepted for exchange, until there is no series of Old Notes with a lower Acceptance Priority Level to consider for exchange. Satisfaction of the Maximum Amount Condition will be tested at the Expiration Time (as defined below) for each series in order of Acceptance Priority Level.

It is possible that any series of Old Notes with Acceptance Priority Level 10 or lower will fail to meet the Maximum Amount Condition and therefore will not be accepted for exchange.

The Exchange Offers commenced on November 14, 2018. The Exchange Offers will expire at 11:59 p.m., New York City time, on December 12, 2018 unless extended (such date and time, as it may be extended, the "Expiration Time"). In order to be eligible to receive the total consideration described in the table above (the "Total Consideration"), holders must validly tender their Old Notes at or prior to 5:00 p.m., New York City time, on November 28, 2018, unless extended (such date and time, as it may be extended, the "Early Participation Deadline"). Tenders of Old Notes may not be withdrawn after the Expiration Time, unless extended (such date and time, as it may be extended, the "Withdrawal Deadline").

Upon the terms and subject to the conditions set forth in the Registration Statement, including the applicable Minimum Amount Condition and the Maximum Amount Condition, in exchange for each \$1,000 principal amount of Old Notes that is validly tendered prior to the Early Participation Deadline and not validly withdrawn, holders will receive the Total Consideration, which consists of \$1,000 principal amount of dollar-denominated New Notes and a cash amount of \$1.00.

The Total Consideration includes an early participation premium set out in the table above (the "Early Participation Premium"), which consists of \$30 principal amount of New Notes.

Upon the terms and subject to the conditions set forth in the Registration Statement, including the applicable Minimum Amount Condition and the Maximum Amount Condition, in exchange for \$1,000 principal amount of Old Notes that is validly tendered after the Early Participation Deadline but prior to the Expiration Time and not validly withdrawn, holders will receive only the exchange consideration set out in the table above (the "Exchange Consideration"), which is equal to the Total Consideration less the Early Participation Premium and so consists of \$970 principal amount of New Notes and a cash amount of \$1.00.

Subject to applicable law, BP reserves the right, but is not obligated, to increase or decrease the Maximum Amount in its sole and absolute discretion. The Exchange Offers are subject to certain conditions described in the Registration Statement. Subject to applicable law, BP reserves the right to waive any condition to any of the Exchange Offers (including the Minimum Size Condition and Maximum Amount Condition) in its sole and absolute discretion.

If, as of the Expiration Time, all conditions, including the applicable Minimum Size Condition and the Maximum Amount Condition, have been or are concurrently satisfied or waived by BP in respect of a given Exchange Offer, BP will accept for exchange all Old Notes of the applicable series tendered for exchange, subject to the Acceptance Priority Levels (the date of such exchange, the "Settlement Date"). BP expects the Settlement Date to occur on the second business day immediately following the Expiration Time, being December 14, 2018, if such Exchange Offer is not extended.

BP is conducting the Exchange Offers to efficiently migrate Old Notes from BP Capital U.K. to BP Capital America in order to optimize the BP Group's capital structure and align revenue generation to indebtedness. This follows recent efforts by BP to issue U.S. debt from BP Capital America, as demonstrated by BP's most recent U.S. issuance activity.

Other than the identity of the Issuer, the terms of the New Notes to be issued in the Exchange Offers are identical in all material respects to the Old Notes, with minor exceptions described in the Registration Statement. No accrued but unpaid interest will be paid on the Old Notes in connection with the Exchange Offers. However, interest on the applicable New Note will accrue from and including the most recent interest payment date of the tendered Old Note, including for any series of Old Notes which has had a record date prior to the issuance of the New Notes. Subject to the minimum denominations as described in the Registration Statement, the principal

amount of each New Note will be rounded down, if necessary, to the nearest whole multiple of \$1,000, and BP will pay cash equal to the remaining portion (plus accrued interest thereon), if any, of the exchange price of such Old Note.

The New Notes will be senior unsecured obligations of the Issuer and will rank equally with all other existing and future unsecured and unsubordinated indebtedness of the Issuer. The New Notes will be fully and unconditionally guaranteed by BP.

The dealer managers for the Exchange Offers relating to the Old Notes are:

<b>Barclays</b>	<b>BofA Merrill Lynch</b>	<b>Goldman Sachs &amp; Co. LLC</b>
745 Seventh Avenue, 5th Floor New York, New York 10019 U.S.A.	214 North Tryon Street, 14th Floor Charlotte, North Carolina 28255 U.S.A.	200 West Street New York, New York 10282 U.S.A.
Attention: Liability Management Group	Attention: Liability Management Group	Attn: Liability Management Group
By Telephone: Toll free: (800) 438-3242 Collect: (212) 528-7581 London: +44 203 134 8515	By Telephone: Toll-Free: (888) 292-0070 Collect: (980) 683-3215 London: +44 207 996 5420	By Telephone: In the U.S. Toll Free: (800) 828-3182 Collect: (212) 902-6941 In Europe London: +44 20 7774 9862
By Email: liability.management@barclays.co m	By Email: DG.LM_EMEA@baml.com	By Email: liabilitymanagement.eu@gs.com

The exchange agent and information agent for the Exchange Offers relating to the Old Notes is:

**D.F. King & Co., Inc.**

<i>By Phone:</i> Bank and Brokers Call Collect: +1 (212) 269-5550 All Others, Please Call Toll-Free: +1 (877) 674-6273	<i>By E-Mail:</i> bp@dfking.com	<i>By Mail or Hand:</i> 48 Wall Street, 22nd Floor New York, NY 10005
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The Exchange Offers are being made pursuant to the terms and conditions set forth in BP's prospectus, dated as of November 14, 2018 (the "Prospectus"), which forms a part of the Registration Statement. Tendered Old Notes may be validly withdrawn at any time prior to the Expiration Date and, subject to applicable law, BP may terminate or withdraw the Exchange Offers at any time for any reason.

The consummation of the Exchange Offers is conditional upon a declaration of effectiveness of the Registration Statement by the SEC.

This press release is not an offer to sell or a solicitation of an offer to buy any of the securities described herein and is also not a solicitation of the related consents. The Exchange Offers may be made solely pursuant to the terms and conditions of the Prospectus, and the other related materials. A Registration Statement relating to the New Notes has been filed with the SEC but has not yet become effective. The New Notes may not be sold or exchanged for Old Notes, nor

may offers to buy be accepted, prior to the time the Registration Statement is declared effective by the SEC.

Security holders are urged to read the exchange offer materials, when available, including the registration statement on Form F-4 filed with the SEC, as amended from time to time, the related Prospectus, and the other materials related to the proposed exchange offer filed with the SEC, because they contain important information. These and other documents relating to the proposed exchange offer, when they are filed with the SEC, may be obtained, free of charge, on the SEC's web site at [www.sec.gov](http://www.sec.gov), or may be obtained, free of charge, from the Issuer after the exchange offer has been commenced by requesting in writing or by telephone to +44-20-7496-4000. A copy of the prospectus for the exchange offers will also be available, free of charge.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy any securities nor will there be any sale of these securities in any state or other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or other jurisdiction.

### **Non-U.S. Distribution Restrictions<sup>1</sup>**

**European Economic Area.** The New Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("EEA"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "MiFID II"); or (ii) a customer within the meaning of Directive 2002/92/EC (as amended, the "Insurance Mediation Directive"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Directive 2003/71/EC (as amended, the "Prospectus Directive"). Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the "PRIIPs Regulation") for offering or selling the New Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the New Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

*MiFID II product governance / Professional investors and ECPs only target market*—In the EEA and solely for the purposes of the product approval process conducted by any Dealer Manager who is a manufacturer with respect to the New Notes for the purposes of the MiFID II product governance rule under EU Delegated Directive 2017/593 (each, a "manufacturer"), the manufacturers' target market assessment in respect of the New Notes has led to the conclusion that: (i) the target market for the New Notes is eligible counterparties and professional clients only, each as defined in MiFID II; and (ii) all channels for distribution of the New Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the New Notes (a "distributor") should take into consideration the manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the New Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

**United Kingdom.** The Prospectus is only being distributed to and is only directed at (i) persons who are outside the United Kingdom or (ii) investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order") or (iii) high net worth entities, and other persons to whom it may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "relevant persons"). The New Notes are only available to, and any invitation, offer or agreement to

subscribe, purchase or otherwise acquire the New Notes will be engaged in only with, relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.

**Hong Kong.** The New Notes may not be offered or sold by means of any document other than (i) in circumstances which do not constitute an offer to the public within the meaning of the Companies Ordinance (Cap.32, Laws of Hong Kong), or (ii) to “professional investors” within the meaning of the Securities and Futures Ordinance (Cap.571, Laws of Hong Kong) and any rules made thereunder, or (iii) in other circumstances which do not result in the document being a “prospectus” within the meaning of the Companies Ordinance (Cap.32, Laws of Hong Kong), and no advertisement, invitation or document relating to the New Notes may be issued or may be in the possession of any person for the purpose of issue (in each case whether in Hong Kong or elsewhere), which is directed at, or the contents of which are likely to be accessed or read by, the public in Hong Kong (except if permitted to do so under the laws of Hong Kong) other than with respect to New Notes which are or are intended to be disposed of only to persons outside Hong Kong or only to “professional investors” within the meaning of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and any rules made thereunder.

**Japan.** The New Notes have not been and will not be registered under the Financial Instruments and Exchange Law of Japan (the Financial Instruments and Exchange Law) and each underwriter has agreed that it will not offer or sell any New Notes, directly or indirectly, in Japan or to, or for the benefit of, any resident of Japan (which term as used herein means any person resident in Japan, including any corporation or other entity organized under the laws of Japan), or to others for re-offering or resale, directly or indirectly, in Japan or to a resident of Japan, except pursuant to an exemption from the registration requirements of, and otherwise in compliance with, the Financial Instruments and Exchange Law and any other applicable laws, regulations and ministerial guidelines of Japan.

**Singapore.** The prospectus has not been registered as a prospectus with the Monetary Authority of Singapore. Accordingly, and if the Issuer has not notified the dealer(s) on the classification of the New Notes under and pursuant to Section 309(B)(1) of the Securities and Futures Act, Chapter 289 Singapore (the “SFA”), The prospectus and any other document or material in connection with the offer or sale, or invitation for subscription or purchase, of the New Notes may not be circulated or distributed, nor may the New Notes be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore other than (i) to an institutional investor under Section 274 of Chapter 289 of the SFA, (ii) to a relevant person, or any person pursuant to Section 275(1A), and in accordance with the conditions, specified in Section 275 of the SFA or (iii) otherwise pursuant to, and in accordance with the conditions of, any other applicable provision of the SFA.

Where the New Notes are subscribed or purchased under Section 275 of the SFA by a relevant person which is: (a) a corporation (which is not an accredited investor) the sole business of which is to hold investments and the entire share capital of which is owned by one or more individuals, each of whom is an accredited investor; or (b) a trust (where the trustee is not an accredited investor) whose sole purpose is to hold investments and each beneficiary is an accredited investor, shares, debentures and units of shares and debentures of that corporation or the beneficiaries’ rights and interest in that trust shall not be transferable for six months after that corporation or that trust has acquired the New Notes under Section 275 except: (1) to an institutional investor under Section 274 of the SFA or to a relevant person, or any person pursuant to Section 275(1A), and in accordance with the conditions, specified in Section 275 of the SFA; (2) where no consideration is given for the transfer; or (3) by operation of law.

Singapore Securities and Futures Act Product Classification—Solely for the purposes of its obligations pursuant to sections 309B(1)(a) and 309B(1)(c) of the SFA, the Company has determined, and hereby notifies all relevant persons (as defined in Section 309A of the SFA) that the shares are “prescribed capital markets products” (as defined in the Securities and Futures

(Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

**Further information:**

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**Cautionary Statement:**

In order to utilize the 'safe harbor' provisions of the United States Private Securities Litigation Reform Act of 1995 (the 'PSLRA') and the general doctrine of cautionary statements, BP is providing the following cautionary statement. This press release contains certain forward-looking statements – that is, statements related to future, not past events and circumstances – which may relate to one or more of the financial condition, results of operations and businesses of BP and certain of the plans and objectives of BP with respect to these items. These statements are generally, but not always, identified by the use of words such as 'will', 'expects', 'is expected to', 'aims', 'should', 'may', 'objective', 'is likely to', 'intends', 'believes', 'anticipates', 'plans', 'we see' or similar expressions. Actual results may differ from those expressed in such statements, depending on a variety of factors including the risk factors set forth in our most recent Annual Report and Form 20-F under "Risk factors" and in any of our more recent public reports.

Our most recent Annual Report and Form 20-F and other period filings are available on our website at [www.bp.com](http://www.bp.com), or can be obtained from the SEC by calling 1-800-SEC-0330 or on its website at [www.sec.gov](http://www.sec.gov).